

Public Employees' Retirement System

Making Your Plan 2 or Plan 3 Transfer Decision

journey to retirement



Phase 1
Transfer Window for State Agencies
and Higher Education:
March 1, 2002 - August 31, 2002

The Department of Retirement Systems is sponsoring a comprehensive education program for the Public Employees' Retirement System Plan 2 members. The ICMA Retirement Corporation PERS Education Team will be conducting Transfer Decision Seminars at employer sites and regional locations. All eligible employees will have the option of choosing to remain in PERS Plan 2 or transferring to PERS Plan 3.

PERS Transfer Decision Seminars will help you learn more about:

- Comparison of PERS Plan 2 and Plan 3
- Distribution options
- Transfer payment and gain sharing
- Factors to consider
- What choices you need to make

Other transfer education resources available to you:

- *Journey to Retirement* Transfer Decision Booklet
- Financial Modeling Software available on the Web site
- PERS Plan 2 or Plan 3 Transfer Decision Video available from your employer
- Phone and E-mail Support Center - call 1-888-711-8773 or write [pershelp@icmarc.org](mailto:pershhelp@icmarc.org)

Phase 1 Transfer Decision Seminars begin January 2, 2002 and continue until August 31, 2002. Check with your employer or the Web site to find a seminar in your area. Seminar registration is available online. **Reserve your space now!**

Learn more about PERS Plan 2 and Plan 3 by calling the Phone Support Center at 1-888-711-8773 or visit the Web site at www.wa.gov/DRS/member/pers/2or3.

Public Employees' Retirement System

Investing My Plan 3

Retirement Assets

journey to retirement



Phase 1
Transfer Window for State Agencies
and Higher Education:
March 1, 2002 - August 31, 2002

The Department of Retirement Systems is sponsoring a comprehensive education program for the Public Employees' Retirement System Plan 3. The ICMA Retirement Corporation will be conducting Investment Seminars throughout the state at employer sites and regional locations.

In PERS Plan 3, you need to make choices that will directly affect your retirement future. Choices include how much money to contribute and which investment options will help meet your retirement goals.

PERS Plan 3 Investment Seminars will help you learn more about:

- PERS Plan 3 summary
- PERS Plan 3 contribution rate options
- Investment programs
- Factors to consider
- Determining the right investment mix for you

Other investment education resources available to you:

- *Journey to Retirement* PERS Plan 3 Investment Education materials
- Retirement Planning Calculators available on the Web site
- PERS Plan 3 Investment Education Video available from your employer
- Phone and E-mail Support Center - call 1-888-711-8773 or write pershelp@icmarc.org

Phase 1 Investment Seminars begin March 1, 2002 and continue throughout the year. Check with your employer or the Web site to find a seminar in your area. Seminar registration is available online. **Reserve your space now!**

Learn more about PERS Plan 2 and Plan 3 by calling the Phone Support Center at 1-888-711-8773 or visit the Web site at www.wa.gov/DRS/member/pers/2or3.