

Public Employees' Retirement System

Journey to Retirement Education Programs



Phase 1
Transfer Window for State Agencies
and Higher Education:
March 1, 2002 - August 31, 2002

Making Your Plan 2 or Plan 3 Transfer Decision

Transfer Decision Seminars are sponsored by the Department of Retirement Systems and conducted by ICMA Retirement Corporation at employer sites and regional locations throughout the state. The transfer seminars will outline the differences between PERS Plan 2 and PERS Plan 3.

The two-hour transfer decision seminar will provide members with information on:

- Comparison of PERS Plan 2 and Plan 3
- Distribution options
- Transfer payment and gain sharing
- Factors to consider
- What choices you need to make

Other transfer education resources available to you:

- *Journey to Retirement* Transfer Decision Booklet
- Financial Modeling Software available on the Web site
- PERS Plan 2 or Plan 3 Transfer Decision Video available from your employer
- Phone and E-mail Support Center - call 1-888-711-8773 or write pershelp@icmarc.org

When to sign up:

Phase 1 Transfer Decision Seminars begin January 2, 2002 and continue until August 31, 2002.

Building Your Plan 3 Investment Portfolio

Investment Seminars are sponsored by the Department of Retirement Systems and conducted by ICMA Retirement Corporation at employer sites and regional locations throughout the state. Investment seminars will provide information about long-term investing and about the investment options available in PERS Plan 3.

The two-hour investment education seminar will provide members with information on:

- PERS Plan 3 summary
- PERS Plan 3 contribution rate options
- Investment programs
- Factors to consider
- Determining the right investment mix for you

Other investment education resources available to you:

- *Journey to Retirement* PERS Plan 3 Investment Education materials
- Retirement Planning Calculators available on the Web site
- PERS Plan 3 Investment Education Video available from your employer
- Phone and E-mail Support Center - call 1-888-711-8773 or write pershelp@icmarc.org

When to sign up:

Phase 1 Investment Seminars begin March 1, 2002 and continue throughout the year.

Check with your employer or the Web site to find a seminar in your area. Seminar registration is available online. Reserve your space now!

For more information: call 1-888-711-8773

www.wa.gov/DRS/member/pers/2or3